HARTNELL COLLEGE

RETIREMENT QUESTIONNAIRE

Human Resources & Equal Employment Opportunity

ALL non-student-personnel must complete this form and answer both STRS and PERS questions.

Employee Name: _____

Employee Social Security #: _____ - _____ - _____

STATE TEACHERS RETIREMENT SYSTEM (STRS) (academic/teaching retirement system)

Have you ever been a member of STRS? ☐ Yes ☐ No
If yes, have you received a refund? ☐ Yes ☐ No
If yes, date refunded: _____
If applicable, date retired: _____

PUBLIC EMPLOYEES' RETIREMENT SYSTEM (PERS) (classified, non-teaching retirement system)

Have you ever been a member of PERS? ☐ Yes ☐ No
Have you acquired five years or more of Service Credit? ☐ Yes ☐ No
Have you only been in educational employment? ☐ Yes ☐ No
If yes to any of the above, have you received a refund? ☐ Yes ☐ No
If yes, date refunded: _____
If applicable, date retired: _____

Are you currently employed by any other District/Public Agency? ☐ Yes ☐ No

If yes, Name_____ ☐ Full time ☐ Part-time, time base _____
If yes, Name_____ ☐ Full time ☐ Part-time, time base _____

Employee Signature: _____ Date: _____

IMPORTANT

***<u>You</u> are responsible for not exceeding your retirement system's post-retirement limit.**

STRS post-retirement earnings are limited to the fiscal year dollar amount established by STRS. If you are retired from STRS you may only work in an academic position.

PERS post-retirement work is limited to a calendar year maximum 960 hours of work. If you are retired from PERS you may work in a classified and/or academic position.

STRS mandatory membership qualification is met by working 60 hours in one pay period.
PERS mandatory membership qualification is met by working 1,000 hours in one fiscal year.

If you are a member of one retirement system and subsequently qualify for membership in the other system, you will have 60 days from qualification to elect to remain in one system or establish membership in both systems. More information is available at http://www.calstrs.ca.gov/publications/pubs.htm. Scroll down to *Member Benefit Information*, click on "Join CalSTRS? Or Join CalPERS? The Decision is Yours."